

Financial Highlights

	2018	2017	2016	2015	2014	2013	2012
Operational performance							
Sales-net	915,910	1,764,452	2,007,632	2,213,846	2,265,551	2,171,725	2,606,632
Cost of sales	1,081,015	2,493,141	2,259,157	2,575,659	2,515,062	2,546,224	3,943,890
Gross profit	(165,105)	(728,689)	(251,525)	(361,813)	(249,511)	(374,499)	(1,337,258)
Operation (loss) / profit	(303,610)	(868,913)	(99,201)	(206,345)	(129,634)	(226,525)	(1,316,787)
Loss/Profit before taxation	(261,067)	(970,676)	(379,230)	(466,824)	(389,041)	(488,509)	(1,672,947)
Loss/Profit after taxation	(20,791)	(992,228)	(389,703)	(479,385)	(399,289)	(493,799)	(1,690,468)
Financial position							
Property, Plant and equipment	10,993,406	11,185,697	10,848,916	11,052,466	11,046,052	11,253,800	11,462,209
Capital work in progress	-	-	-	-	-	-	-
Long term deposits	12,637	12,637	12,637	12,637	12,637	12,637	8,805
Fixed capital expenditure	11,006,043	11,198,334	10,861,553	11,065,103	11,058,689	11,266,437	11,471,014
Total assets	12,928,842	13,147,032	13,467,685	13,798,837	14,487,041	15,045,669	15,495,014
Current asset							
Store, spare parts and stocks in trade	65,984	100,140	756,931	870,072	1,086,824	1,185,960	1,370,828
Other current assets	1,838,025	1,820,136	1,824,970	1,836,361	2,303,428	2,576,549	2,623,465
Cash and cash equivalents	18,790	28,422	24,231	27,301	38,100	16,723	29,707
Total	1,922,799	1,948,698	2,606,132	2,733,734	3,428,352	3,779,232	4,024,000
Current liabilities							
Short term bank borrowing	4,342,494	4,342,499	4,988,748	5,785,580	5,681,149	5,746,683	5,570,582
Current portion of long term loans/morabaha	2,981,040	2,784,879	2,757,063	2,675,537	2,416,944	2,054,106	1,716,298
Other current liabilities	3,242,212	3,133,986	2,842,071	2,385,471	2,972,167	3,155,952	3,309,028
Total	10,565,746	10,261,364	10,587,882	10,846,588	11,070,260	10,956,741	10,595,908
Net working capital	(8,642,947)	(8,312,666)	(7,981,750)	(8,112,854)	(7,641,908)	(7,177,509)	(6,571,908)
Long term loans/Finance lease, morabaha	3,400,162	2,708,314	2,353,982	2,086,486	2,378,188	2,786,025	3,196,416
Shareholder's equity	1,047,380	6,547,438	(5,588,895)	(5,244,931)	(4,781,852)	(4,428,460)	(3,965,244)
Profitability analysis							
Gross profit to sale (%)	(18.03)	(41.30)	(12.53)	(16.34)	(11.01)	(17.24)	(51.30)
Loss/Profit before tax to sales (%)	(28.50)	(55.01)	(18.89)	(21.09)	(17.17)	(22.49)	(64.18)
Loss/Profit after tax to sales (%)	(2.27)	(56.23)	(19.41)	(21.65)	(17.62)	(22.74)	(64.85)
Return on Investment (%)	(0.16)	(7.55)	(2.89)	(3.47)	(2.76)	(3.28)	(10.91)
Return on equity (%)	(1.99)	(15.15)	6.97	9.14	8.35	11.15	42.63
Earnings per share(Rupees)	(₹1)	(8.63)	(3.39)	(4.17)	(3.47)	(4.29)	(14.70)
Financial analysis							
Current ratio(time)	0.18	0.19	0.25	0.25	0.31	0.34	0.38
Debt to equity (time)	6.09	0.84	(0.91)	(0.91)	(1.00)	(1.09)	(1.24)
Total Debt to Total Assets	0.49	0.42	0.38	0.35	0.33	0.32	0.32
Total Debt to Fixed Assets	0.58	0.49	0.47	0.43	0.43	0.43	0.43